

Account Transfer Form

Send Completed form to the lead in the section the account is transferring to

Account # 552541 Map-Tax-Lot 062W30DB03800 Date of Request: 3/8/2023

Section From: RUR Prop Class: 400 RMV Class: 400

Section To: COM Prop Class: 200 RMV Class: 200

Sending Section

Person Requesting Transfer: BES

Reason For Transfer:

PER BSKIDMORE TRANSFER FROM RURAL TO COMMERCIAL

Lead Review of Transfer: WW

Clerk Transferring Account: AK

Open Workflows Finalized

Current Year Workflow Created*

*Operation = Account Transfer, Task Type = Account Review, Comment Includes Reason for Transfer, Assigned to Receiving Lead

Red Tag/Future Workflow Created

Receiving Section Notified of Transfer: Email In person Account Note Added**

** Notify Box is Checked

Receiving Section

Red Tag/Future Workflow Prop Class Updated: Account Note Updated***

*** Notify Box is UnChecked

Lead Appraiser Receiving Account: _____ Clerk Receiving Account: _____

New Changing Information:

Comments:

Franchise Appraiser: _____

MASANh: _____

Account Added to Tracker: Yes No

Land Use Code: _____

Data Collector collects from sending section: Apex Plans Permit

Related Accounts Affected: _____

Date Completed: _____

Workflow: MASANh Fragments Updated
 Prop Class Last Inspection Date
 RMV Class Inspection Level

Transfer Form Scanned to Laserfiche